

AGENDA

UTILITY DEBT SECURITIZATION AUTHORITY MEETING OF THE FINANCE AND AUDIT COMMITTEE

MARCH 30, 2016

OPEN SESSION

- I. Adoption of Minutes from January 5, 2016 Meeting
- II. Discussion of 2015 Financial Report (Mongiardo/KPMG)

EXECUTIVE SESSION WITH KPMG

- III. Consideration of Recommendation to Approve 2015 Financial Report
- IV. Consideration of Recommendation to Approve the 2015 Annual Investment Report
- V. Internal Audit Activities (Mitterway)
- VI. Review of Internal Audit Charter and Confirmation of Independence (Mitterway)
- VII. Discussion of Year-to-Date Tracking Report (Little)
- VIII. Discussion of March Financing Results (Falcone)
- IX. Discussion of Certain Modifications to the 2013 and 2015 Servicing Agreements (Little)
- X. Any other relevant matters to be discussed.